



MULTI-BIN AND WMS TRAINING

FOR **SAGE 100 ERP**
DISTRIBUTION AND MANUFACTURING
GENERAL TRAINING
PHASE 1 AND PHASE 2 IMPLEMENTATION

PHASE 1 — Setup the initial bin locations, startup multi-bin inventory, shipping and pick sheets.

PHASE 2 — Advanced bin location setup for inventory restrictions. Setup for inventory replenishment and directed putaway from staging locations.

ADD-ONS — Automate order selections and Pick for groups for orders with Order Fill Rate Wave Batch Picking. Expand inventory or Pallets and Case Packages. Track inventory in-transit in warehouse transfers with In-transit warehouse transfers.

PHASE 1

GOALS

- Know where inventory is
- Shipping the right or aged inventory
- 95% or over 90% accuracy
- Pick efficiency

SOFTWARE LAY OF THE LAND

MANUAL

- Implementation introduction to Page 17
- Visual integrator resource
- UDF options
- UDF fields to assign to QOH

SOFTWARE REGISTRATION AND PREPARE DATA FOR ALL COMPANIES

- integrated software and inventory main, reports and setup

SETUP A NEW COMPANY

- Setup in a test company until ready to go live
- Initial multi-bin inventory warehouse and initial load of bin locations
- Setup primary bin locations
- Setup staging locations and designate initial location types
- Receiving options - receive complete vs. receive partials
- Setup sales order pick sheets to print inventory or do directed picking pick sheets
- Directed pick options
- Wave Pick Sheet setup. By bin location or by sort codes

MANUFACTURING— B/M AND W/O

- Finished goods and raw materials auto settings

TRANSFER INVENTORY

LOCATION TYPES, REGION CODES, ALLOCATIONS

PHASE 2

DIRECTED PICKING deferred in Phase 1 or refine

- Previously didn't have good accuracy
- Customer and Sales Order priority
- Floor inventory

PICK RESTRICTIONS — BIN LOCATION

- Bin Location setup
- User defined fields for QOH
- Security events setup — lookup and selections

REGION CODES

DIRECTED PUTAWAY— DASHBOARD

SETUP FOR REPLENISHMENT

- Primary location setup vs. regions to replenish
- Minimum replenish points by location or by warehouse
- Maximum by item or by location
- License plate minimum and maximum

SETUP FOR DIRECTED PUTAWAY

- Location capacity - quantity vs. volume
- Putaway preferences are in Multi-bin Options, the bin location and product line/item
- Location types, region codes to affect

INVENTORY ROTATION - DIRECTED PICK OPTIONS

PICK AND PUTAWAY SHEET

PHYSICAL

- Cycle count sections of the warehouse
- Check for Sales order and invoice allocations

VISUAL INTEGRATOR IMPORTS

USER DEFINED FIELDS